

UTS Business School Finance Discipline Group

CFA[®] Program and UTS CFA Program Scholarships

Information Session: 25 March 2011, 1pm-2pm, CM05B1.14



In 2008 our Bachelor of Business with a major in Finance program was the first undergraduate program recognized as an undergraduate CFA partner program in Australia. In addition, our Master of Business in Finance has been awarded the post graduate partnership status by CFA Institute. The partnership expresses that our partnership degree programs have embedded a significant percentage of the CFA Program Candidate Body of Knowledge. Therefore, our curricula are closely tied to professional practice and are well suited to students preparing to sit for the CFA examinations.

UTS CFA Program and scholarship facts:

- The CFA program is a self study program that does not receive credits from university classes in any UTS undergraduate or postgraduate program.
- UTS subjects do not provide credit towards the CFA program (or vice versa).
- The program consists of three levels.
- Level I is offered every year in December and June, Levels II and III only in June. Each exam requires in excess of 300 hours of preparation.
- Study material is provided by CFA Institute and is included in the enrolment fee.
- UTS does not administer CFA Program exams, only CFA Institute does.
- UTS does not offer or endorse any CFA exam preparation classes.
- A limited number of scholarships are available for UTS students which allow students to take the exam at a discounted price (please see the [official fee schedule](#))
- The scholarships are only valid for the June 2011 exam and cannot be rolled over.
- Applications for the December 2011 exam will be accepted in the autumn 2011 semester in a separate application round.

CFA Program scholarship application requirements:

- Applicants have to successfully complete their undergraduate degree by the end of 2011.
- Scholarships are only available to full time UTS students.
- Visiting exchange students (1 or 2 UTS semesters only) are not eligible to apply.

CFA Program scholarship application:

- The December 2011 exam scholarship application deadline is **12 May 2011 at 5pm**. Please apply by sending an email to gerhard.hambusch@uts.edu.au (subject line "CFA scholarship December 2011")
- Please attach **one combined** PDF file containing your letter of motivation (1 page), your resume (1 page), and your academic transcript. (If you ignore these requirements we cannot consider your application).
- We will be notifying all applicants before the end of the autumn 2011 semester.

Additional information sources:

- [CFA Institute](#)
- [CFA Program](#)
- [UTS CFA Program](#)
- [CFA program requirements](#)

For questions, please contact the CFA Partner Program Director,
Dr. Gerhard Hambusch, CFA (gerhard.hambusch@uts.edu.au) or visit
<http://www.business.uts.edu.au/finance/courses/CFA.html>
(Google: UTS CFA)